



LAY THE GROUNDWORK FOR ENERGY EFFICIENCY WITH AN EARLY DESIGN ASSISTANCE MEETING

GET SUPPORT FROM ENERGY TRUST OF OREGON AT NO COST

Holding an early design assistance (EDA) meeting during schematic design can help your project get off to a strong start. The goal of an EDA meeting is to establish your project's energy efficiency goals and identify strategies to meet them.

An EDA meeting can also help your team:

- Establish a baseline energy use intensity (EUI) target and determine strategies to achieve the EUI target.
- Identify energy-efficient design features early in the process, saving time and money.
- Decide on energy-saving priorities and goals.
- Gain a better understanding of the cost-effectiveness and financial feasibility of improved energy efficiency.
- Learn about other Energy Trust cash incentives that can help your team achieve its goals.

HOW ENERGY TRUST CAN HELP

Your Energy Trust outreach manager is here to help you prepare for your EDA meeting, explain the agenda and provide information about Energy Trust cash incentives (including technical requirements and pathways)—at no cost.

WHO SHOULD ATTEND AN EDA MEETING?

Required

- Owner
- Architect
- Mechanical engineer
- Energy analyst
- Meeting facilitator*

Recommended

- Lighting designer
- General contractor
- Building operator
- Energy Trust program representative
- Solar trade ally (if applicable)
- Commissioning agent (if applicable)

* The meeting facilitator can be the owner, architect, mechanical engineer, energy analyst or someone else. The meeting facilitator should not be the program representative from Energy Trust.

EDA INCENTIVE TIERS

(See the [Early Design Assistance 520 ED form](#) for details.)

- Up to \$2,500: Required attendees
- Up to \$3,000: Required attendees + solar trade ally or commissioning agent
- Up to \$3,500: Required attendees + solar trade ally + commissioning agent

WHOLE BUILDING AND PATH TO NET ZERO INCENTIVE TIERS

(See the [Whole Building and Path to Net Zero 520WB form](#) for details.)

- Up to \$5,000: Required attendees
- Up to \$5,500: Required attendees + solar trade ally or commissioning agent
- Up to \$6,000: Required attendees + solar trade ally + commissioning agent



To further explore the benefits of EDA meetings, contact your outreach manager, call **1.877.467.0930** or email newbuildings@energytrust.org.



Energy Trust's early design assistance meeting provides great value for our clients, which is why we advocate for enrollment on every eligible project. It consistently helps our clients achieve and exceed their energy efficiency goals. Many of our most valuable design conversations with the owner group and design team happen during the early design meeting itself.



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